INDIAN VALVE AND ACTUATOR MANUFACTURERS ASSOCIATION

September 19, 2025

Abstract and Price List of IVAMA's

"Industrial Valves and Actuators Industry in India 2025 - Market Report"

Indian Valve and Actuator Manufacturers Association (IVAMA) is a non-profit organization formed to be "The Voice of the Indian Valve Industry" and to work for the betterment. It has just released "Industrial Valves & Actuators Industry In India 2025 - Market Report". This report, meticulously compiled, represents months of rigorous research, data collection, and analysis. It presents key statistics across different sectors, product categories, and market trends. For all stakeholders - from manufacturers and suppliers to policymakers and end-users - this report is intended to serve as a valuable reference in making informed business and strategic decisions. The abstract of the report is given in Annexure A.

The hardcopy of **IVAMA Market Report 2025** is now available, and the pricing details are given below:

For Valve and Actuator Manufacturers: **INR 36,000 # (US$ 600)**.
For others: **INR 50,000 # (US$ 800)**
Micro Data with details of 265 valve and actuator manufacturing companies analysed in excel: **INR 27,000 # (US$ 450)**.

General Terms:
- 18% GST applicable. Please provide billing address and GSTIN details. Hardcopy of Market Report 2025 shall be couriered and Micro Data in Excel (password protected) shall be emailed within seven days after receipt of payment.

For those wishing to acquire the report, please forward your billing address and GSTIN details to Admin@ivama.in. A proforma invoice will be provided to enable payment processing.

Annexure A

IVAMA®
INDIAN VALVE AND ACTUATOR MANUFACTURERS ASSOCIATION

ABSTRACT

INDUSTRIAL VALVES & ACTUATORS INDUSTRY IN INDIA 2025

MARKET REPORT

258 Pages

Partner
Feedback Advisory

3rd Edition, September 2025

Indian Valve and Actuator Manufacturers Association (**IVAMA Association**) is an association representing Indian manufacturers. This association is a non-profit organization formed to be "The voice of Indian Valve Industry" and to work for the betterment. The association offers its members an array of services ranging from education & training, access to tenders and market information, updates on projects, policy advocacy and conferences. It provides a good platform for networking with all members. The association plays an important role in propelling the manufacturers to a higher level. It now represents the major portion of valve and actuator industry in India and currently there are 115 members across India and in almost all valve and actuator segments. For more details, please visit our website: www.ivama.in.

As the pioneering body of the valve and actuator industry in India, IVAMA recognizes the significance of accurate, up-to-date, and comprehensive market insights into the Indian valve and actuator landscape. Our relentless pursuit of excellence and commitment to empowering our members and stakeholders with invaluable information led us to collaborate with leading market research experts and industry stakeholders to compile this third edition of this inclusive report. To carry out the extensive study, IVAMA collaborated with knowledge partners Feedback Advisory Services Pvt Ltd and Amrita School of Business.

The valve and actuator sector is evolving at an unprecedented pace, with innovation and sustainability taking centre stage, and India maintaining a leadership position. It provides an in-depth analysis of market dynamics, demand-supply trends, and emerging opportunities that will undoubtedly influence business strategies in the coming years.

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The global market of industrial Valve and Actuator is expected to reach USD 106 Billion by CY 29 from USD 85 Billion in CY 24 with a 4.5% CAGR growth. Asia Pacific leads in regional share and Quarter Valves lead in the product share.

The Indian Valve and Actuator industry is having a 3% share of the Global Market in FY 25 with a revenue of INR 25,000 cr witnessing impressive 13.5% CAGR during FY 20 to FY25. Export is increasing fast having a higher CAGR while Import continues to grow for special and critical valves and actuators giving opportunities for import substitution.

This edition encompasses a wide array of topics, including market trends, sector-wise analysis, technological advancements, growth drivers including the energy transition, regulatory updates, and challenges faced by the industry. Infrastructure growth is key to India to double its GDP over the next 6-7 years. Government is working towards extensive CAPEX in Oil and Gas, Power, Chemical, Water & Wastewater, and Metal & Mining which give ample opportunities to grow. Emerging segments like Green Hydrogen, Small Nuclear Power Generation, and LNG Terminals also add to robust growth potential. These factors provide exciting avenues to expand for industrial valve and actuator sector in India over next decade.

KEY MESSAGE FROM IVAMA ON THE REPORT

While the report focuses on the Indian market, its insights and analyses are poised to benefit the valve and actuator industry stakeholders across the globe. The challenges and opportunities outlined within the report are reflective of the broader trends shaping the sector internationally.

The report is highly beneficial and a good reference to assist in the decision making as it is not restricted only to the estimate of the market size of industrial valves & actuators but also present the information on several other factors such as number of players in each sector, end-user sectors, imports & exports of the industrial valves & actuators, market trends and key upcoming projects across leading customer segments.

We are confident that this research report will serve as an invaluable tool for industry leaders, decision-makers, and investors worldwide to make informed choices and drive sustainable growth. It not only serves as a reference guide but also as a source of inspiration for innovation and collaboration within the industry.

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INDIAN VALVE AND ACTUATOR MANUFACTURERS ASSOCIATION

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